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Obj. Deadline: January 31, 2019 at 4:00 p.m. ET
Hearing Date: February 4, 2019 at 10:00 a.m. ET

Attorneys for S-Tract, LLC

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
:
SEARS HOLDINGS CORPORATION, *et al.*, : Case No. 18-23538 (RDD)
:
: (Jointly Administered)
Debtors. :
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**JOINDER OF S-TRACT, LLC IN THE LIMITED OBJECTION OF ACADIA REALTY
LIMITED PARTNERSHIP, *ET AL.*, TO MOTION OF DEBTORS FOR ENTRY OF
ORDER (I)(A) APPROVING BIDDING PROCEDURES FOR SALE OF SEARS HOME
IMPROVEMENT BUSINESS, (B) APPROVING STALKING HORSE BID
PROTECTIONS, (C) SCHEDULING AUCTION FOR AND HEARING TO APPROVE
SALE OF SEARS HOME IMPROVEMENT BUSINESS, (D) APPROVING FORM AND
MANNER OF NOTICE OF SALE, AUCTION, AND SALE HEARING, (E) APPROVING
ASSUMPTION AND ASSIGNMENT PROCEDURES, (II) APPROVING THE SALE OF
SEARS HOME IMPROVEMENT BUSINESS IN ACCORDANCE WITH THE
STALKING HORSE AGREEMENT AND
(III) GRANTING RELATED RELIEF**

**TO THE HONORABLE ROBERT D. DRAIN,
UNITED STATES BANKRUPTCY JUDGE:**

S-Tract, LLC, in its capacity as landlord for two unexpired leases¹ of nonresidential real property entered into by certain of Sears Holdings Corporation and its affiliated co-debtors

¹ S-Tract, LLC is the landlord under leases for Store Nos. 1388 and 5382, located at the South Coast Plaza shopping center in Costa Mesa, California.

(collectively, the “Debtors”) at the South Coast Plaza shopping center in Costa Mesa, California, hereby joins in the *Limited Objection of Acadia Realty Limited Partnership, et al.* [Docket No. 2153] to *Motion Of Debtors For Entry Of Order (I)(A) Approving Bidding Procedures For Sale Of Sears Home Improvement Business, (B) Approving Stalking Horse Bid Protections, (C) Scheduling Auction For And Hearing To Approve Sale Of Sears Home Improvement Business, (D) Approving Form And Manner Of Notice Of Sale, Auction, And Sale Hearing, (E) Approving Assumption And Assignment Procedures, (II) Approving The Sale Of Sears Home Improvement Business In Accordance With The Stalking Horse Agreement And (III) Granting Related Relief* [Docket No. 450].

Dated: January 31, 2019
New York, New York

Respectfully submitted,

/s/ Paul E. Harner

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